

P.O. BOX 27788 AUSTIN, TX 78755 FAX: 512-717-5588

EMAIL: enrollment@vista360health.com

Please email application to onlinehealthexchange@gmail.com

# New Application/Change for Individual HMO Coverage

[You have the option to choose a Consumer Choice health care plan that, either in whole or in part, does not provide state-mandated health benefits normally required in evidences of coverage in Texas. This standard health benefit plan may provide a more affordable health plan for you although, at the same time, it may provide you with fewer health plan benefits than those normally included as state-mandated health benefits in Texas. If you choose this standard health benefit plan, please consult with your insurance agent to discover which state-mandated health benefits, if any are excluded in this evidence of coverage.]

#### **SECTION 1:**

PRIMARY APPLICANT					
FIRST NAME, MIDDLE INITIAL, LAST NAME	SOCI	AL SECURITY NUMBER	SEX O M O F	DATE OF BIRTH	
PRIMARY ADDRESS - STREET, CITY, STATE, ZIP			COUNT	ГҮ	
MAILING ADDRESS - STREET, CITY, STATE, ZIP (IF DIFFERENT	THAN	ABOVE)			
PRIMARY PHONE		SECONDARY PHONE			
EMAIL ADDRESS					
PRIMARY CARE PHYSICIAN/PRACTITIONER "PCP" NAME (REQUIRED)		PCP# (REQUIRED. OBTAIN FROM PROVIDER DIRECTORY)			
You have the right to choose an obstetrician-gynecologist (OB/GYN Primary Care Physician. Name of OB/GYN to provide obstetrical or good may receive OB/GYN services from your PCP.)		<b>.</b>	•		
IS THE PRIMARY APPLICANT AN? UNITED STATES CITIZEN O Y ON OR PERMANENT LEGAL RESIDENT OF THE UNITED STATES O Y (If "no" to the questions above, coverage cannot be issued)	′	PRIMARY APPLICANT'S F	RIMARY	LANGUAGE	
HAS THE PRIMARY APPLICANT USED TOBACCO IN ANY FOR MORE TIMES WEEKLY WITHIN THE PAST SIX (6) MONTHS.			ON AVERA	GE FOUR (4) OR	
DO YOU HAVE A DISABILITY AFFECTING YOUR ABILITY TO OF "YES", DESCRIBE SPECIAL COMMUNICATION MATERIALS		,	UIRED)	$\bigcirc$ Y $\bigcirc$ N	

## **SECTION 2:**

ENROLLMENT INFORMATION	O NEW COVERAGE	O ADD DEPENDENT	O CHANGE	IN COVERAGE						
PLAN EFFECTIVE DATE (First of the month only): (mm/dd/yyyy)										
COVERAGE FOR: O APPLICANT ONLY	COVERAGE FOR: O APPLICANT ONLY O APPLICATION & SPOUSE O APPLICANT & CHILD(REN) O FAMILY									
SELECT ONE OPTION: O OPEN ENROLLN	MENT O SPECIAL ENROLLM	ENT PERIOD								
If applying for coverage during a Specia more of the qualifying events below. W acceptable proof of the qualifying ever with this application will delay or preve	Ve must be notified within 60 of all the second with this application	days of the qualifying eve . Failure to provide accepta	nt and you mus able proof of a c	t provide						
$\bigcirc$ As a qualified individual or depende	nt that has lost Minimum Es	sential Coverage		DATE OF EVENT						
$\bigcirc$ Involuntary loss due to reasons o	ther than failure to make pa	yment								
$\bigcirc$ Due to reaching the maximum ag	ge, divorce, or death of police	y holder								
O Due to loss of employer sponsore	ed insurance, State Continua	tion or COBRA benefits								
O No longer residing or working in my prior health insurance plan's HMO service area										
O for a birth, adoption or placement of	of adoption			DATE OF EVENT						
O as a qualified individual gaining a sp	ouse/dependent or becomir	ng a spouse/dependent thr	ough marriage	DATE OF EVENT						
O as a qualified individual gaining acce	ess as a result of a permanen	t move		DATE OF EVENT						
<ul> <li>as a qualified individual, who was no such status</li> </ul>	ot previously a citizen or per	manent legal resident that	has gained	DATE OF EVENT						

## **SECTION 3:**

PLAN SELECTION	
O FUSION BRONZE:	\$5,000 Individual [Deductible] 50% Copayment \$7,350 Individual Out of Pocket Maximum
O SELECT HMO BRONZE:	\$6,900 Individual [Deductible] 50% Copayment \$7,350 Individual Out of Pocket Maximum
O TRADITIONAL HMO SILVER:	\$4,000 Individual [Deductible] 30% Copayment \$7,350 Individual Out of Pocket Maximum
O CHOICE HMO SILVER:	\$4,000 Individual [Deductible] 10% Copayment \$5,0000 Individual Out of Pocket Maximum
○ CHOICE HMO BRONZE:	\$6,650 Individual [Deductible] 0% Copayment \$6,6550 Individual Out of Pocket Maximum
O ZERO DEDUCTIBLE GOLD:	\$0 Individual Deductible 25% Copayment \$7,350 Individual Out of Pocket Maximum

## **SECTION 4:**

SPOUSE TO BE COVERED					
FIRST NAME, MIDDLE INITIAL, LAST NAME	AL SECURITY NUMBER	SEX OM OF	DATE OF BIRTH		
RELATIONSHIP	IS THE APPLICANT A UNITED STATES CITIZEN OF PERMANENT LEGAL RESIDENT OF THE UNITED				
	If "no	o", coverage cannot be issue	d)	O Y O	
EMAIL ADDRESS					
PRIMARY CARE PHYSICIAN/PRACTITIONER "PCP" NAME (REQUIRED)	PCP# (REQUIRED. OBTAIN FROM PROVIDER DI				
You have the right to choose an obstetrician-gynecologist (OB/GYI Primary Care Physician. Name of OB/GYN to provide obstetrical or you may receive OB/GYN services from your PCP.)					
PRIMARY APPLICANT'S PRIMARY LANGUAGE					
HAS THE APPLICANT USED TOBACCO IN ANY FORM IN THE TIMES WEEKLY WITHIN THE PAST SIX (6) MONTHS.		T 6 MONTHS? ON AVERAG	GE FOUR (	(4) OR MORE	
DO YOU HAVE A DISABILITY AFFECTING YOUR ABILITY TO IF "YES", DESCRIBE SPECIAL COMMUNICATION MATERIALS		-	UIRED)	OY ON	
DEPENDENT CHILDREN TO BE COVERED					
FIRST NAME, MIDDLE INITIAL, LAST NAME	SOC	AL SECURITY NUMBER	SEX O M O F	DATE OF BIRTH	
RELATIONSHIP	_	IE APPLICANT A UNITED ST MANENT LEGAL RESIDENT		_	
	(If "r	o", coverage cannot be issue	ed)	$\circ$ Y $\circ$ N	
EMAIL ADDRESS					
PRIMARY CARE PHYSICIAN/PRACTITIONER "PCP" NAME (REQUIRED)		PCP# (REQUIRED. OBTAIN	FROM PRO	OVIDER DIRECTORY)	
You have the right to choose an obstetrician-gynecologist (OB/GYI Primary Care Physician. Name of OB/GYN to provide obstetrical or you may receive OB/GYN services from your PCP.)					
PRIMARY APPLICANT'S PRIMARY LANGUAGE					
HAS THE APPLICANT USED TOBACCO IN ANY FORM IN THE TIMES WEEKLY WITHIN THE PAST SIX (6) MONTHS.	HE PAS	T 6 MONTHS? ON AVERAG	GE FOUR (	(4) OR MORE	
DO YOU HAVE A DISABILITY AFFECTING YOUR ABILITY TO IF "YES", DESCRIBE SPECIAL COMMUNICATION MATERIALS		·	UIRED)	$\bigcirc$ Y $\bigcirc$ N	

# **SECTION 4: (continued)**

DEPENDENT CHILDREN TO BE COVERED				
FIRST NAME, MIDDLE INITIAL, LAST NAME	AST NAME SOCIAL SECURITY NUMBER			
RELATIONSHIP	_	IE APPLICANT A UNITED ST MANENT LEGAL RESIDENT (		NITED STATES?
	(If "n	o", coverage cannot be issue	ed)	$\circ$ Y $\circ$ N
EMAIL ADDRESS				
PRIMARY CARE PHYSICIAN/PRACTITIONER "PCP" NAME (REQUIRED)		PCP# (REQUIRED. OBTAIN F	ROM PRO	OVIDER DIRECTORY)
You have the right to choose an obstetrician-gynecologist (OB/GYN Primary Care Physician. Name of OB/GYN to provide obstetrical or you may receive OB/GYN services from your PCP.)				
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DEPENDENT CHILDREN TO BE COVERED				
FIRST NAME, MIDDLE INITIAL, LAST NAME	SOC	AL SECURITY NUMBER	SEX O M O F	DATE OF BIRTH
RELATIONSHIP	_	IE APPLICANT A UNITED ST MANENT LEGAL RESIDENT (		_
	(If "n	o", coverage cannot be issue	ed)	$\circ$ Y $\circ$ N
EMAIL ADDRESS				
PRIMARY CARE PHYSICIAN/PRACTITIONER "PCP" NAME (REQUIRED)		PCP# (REQUIRED. OBTAIN F	ROM PRO	OVIDER DIRECTORY)
You have the right to choose an obstetrician-gynecologist (OB/GYN Primary Care Physician. Name of OB/GYN to provide obstetrical or you may receive OB/GYN services from your PCP.)				
PRIMARY APPLICANT'S PRIMARY LANGUAGE				
HAS THE APPLICANT USED TOBACCO IN ANY FORM IN THE TIMES WEEKLY WITHIN THE PAST SIX (6) MONTHS. OY  DO YOU HAVE A DISABILITY AFFECTING YOUR ABILITY TO IF "YES", DESCRIBE SPECIAL COMMUNICATION MATERIALS	O N	IUNICATE OR READ? (REQ		
123 , DESCRIBE SI ECIAL COMMISSIONICATION WINTERNALS	TTLLDI			

# **SECTION 4: (continued)**

DEPENDENT CHILDREN TO BE COVERED				
FIRST NAME, MIDDLE INITIAL, LAST NAME	SOCIAL	SECURITY NUMBER	SEX OM OF	DATE OF BIRTH
RELATIONSHIP	PERMA	APPLICANT A UNITED STA NENT LEGAL RESIDENT O	F THE UN	IITED STATES?
	(If "no",	coverage cannot be issued	)	$\circ$ Y $\circ$ N
EMAIL ADDRESS				
PRIMARY CARE PHYSICIAN/PRACTITIONER "PCP" NAME (REQUIRED)	P	CP# (REQUIRED. OBTAIN FI	ROM PROV	VIDER DIRECTORY)
You have the right to choose an obstetrician-gynecologist (OB/GYN Primary Care Physician. Name of OB/GYN to provide obstetrical or gyou may receive OB/GYN services from your PCP.)  PRIMARY APPLICANT'S PRIMARY LANGUAGE				
HAS THE APPLICANT USED TOBACCO IN ANY FORM IN THE TIMES WEEKLY WITHIN THE PAST SIX (6) MONTHS.		MONTHS? ON AVERAGE	FOUR (4	) OR MORE
DO YOU HAVE A DISABILITY AFFECTING YOUR ABILITY TO OUR IF "YES", DESCRIBE SPECIAL COMMUNICATION MATERIALS		NICATE OR READ? (REQU	IRED) C	Y O N
DEPENDENT CHILDREN TO BE COVERED				
FIRST NAME, MIDDLE INITIAL, LAST NAME	SOCIAL	SECURITY NUMBER	SEX O M O F	DATE OF BIRTH
RELATIONSHIP	1.0	APPLICANT A UNITED STA		
	(If "no",	coverage cannot be issued	d)	$\circ$ Y $\circ$ N
EMAIL ADDRESS				
PRIMARY CARE PHYSICIAN/PRACTITIONER "PCP" NAME (REQUIRED)	P	CP# (REQUIRED. OBTAIN FI	ROM PROV	VIDER DIRECTORY)
You have the right to choose an obstetrician-gynecologist (OB/GYN Primary Care Physician. Name of OB/GYN to provide obstetrical or you may receive OB/GYN services from your PCP.)				
PRIMARY APPLICANT'S PRIMARY LANGUAGE				
HAS THE APPLICANT USED TOBACCO IN ANY FORM IN THE TIMES WEEKLY WITHIN THE PAST SIX (6) MONTHS. OY	IE PAST 6	MONTHS? ON AVERAGE	FOUR (4	) OR MORE
DO YOU HAVE A DISABILITY AFFECTING YOUR ABILITY TO OUR IF "YES", DESCRIBE SPECIAL COMMUNICATION MATERIALS		NICATE OR READ? (REQU	IRED) C	Y O N

### **SECTION 5:**

BILLING INFORMATION					
O BANK DRAFT:					
When choosing to pay premium by Bank Draft, <b>the policy is issued.</b> After initial payment, deduction or email notices will be sent.	-		-		
I would like my monthly payment to come from	n my account (c	heck one) on the	:		
$\bigcirc$ 1st $\bigcirc$ 10th $\bigcirc$ 15th $\bigcirc$ 20th day of $\in$	each month				
PLEASE CHECK ONE: O CHECKING (please attac	ch voided check	) O SAVINGS	NAME OF	DEPOSIT	TOR IF OTHER THAN APPLICANT
FINANCIAL INSTITUTION NAME:					
BANK ROUTING NUMBER:		BANK ACCOUNT	NUMBER	:	
I hereby request and authorize Vista360health to init due, after the first premium has been paid, on any poinitiated by electronic means, checks, drafts or any of Financial Institution in such time as to afford reasona in respect to each charge shall be the same as if it we is dishonored for any reason, Vista360health shall no plan.	olicy issued in con ther order. I have ble opportunity t ere a check made	nection with this a the right to stop po act prior to charg payable to Vista36	pplication.  payment of ging my according my according to the second contract of the second	The term a charge ount. I ag d persona	n "charge" shall include items by giving Vista360health or the gree that Vista360health rights ally signed by me. If any charge
DEPOSITOR'S SIGNATURE		DATE	REL	ATIONSH	IIP TO APPLICANT
O <b>PAY BY CHECK:</b> - Make checks payable to '	Vista360health	1.			
When choosing to pay premium by CHECK, your going forward.			his applica	ition. Yo	u will be billed each month
PREMIUM AMOUNT:					
SECTION 6:					
OTHER COVERAGE INFOMRATION					
DOES ANY PERSON APPLYING FOR COVERAGE CUANY OTHER INSURER, OR COVERAGE UNDER A TABLE OF THE PERMITTED BY LAW, EITHER AS A PRIMA  IF YES, PLEASE COMPLETE THE FOLLOWING:	AX SUPPORTED	OR GOVERNMEN	T PROGRA	M, INCL	UDING MEDICARE, TO THE
APPLICANT NAME	NAME ON PREV	IOUS POLICY (IF AF	PPLICABLE)	1	MEMBER/GROUP NUMBER
APPLICANT NAME	NAME ON PREV	IOUS POLICY (IF AF	PPLICABLE)	1	MEMBER/GROUP NUMBER

#### **SECTION 7:**

#### **READ AND SIGN BELOW**

#### Acknowledgements:

- You do not have Medical Coverage until the effective date of the policy and the first month's premium is paid.
- Prior to the effective date of coverage, I understand I am responsible for communicating any changes to the information I provided on this application.
- If a spouse and/or dependent(s) is/are included for medical coverage, the premium will be calculated on the age of each individual covered.
- I understand that if any person makes a fraudulent misstatement of a material fact on the application, the fraudulent misstatement may be used to void the policy. Voiding the policy is defined as a cancellation of coverage that will have a retroactive effect.

#### Agreement:

• My answers to the questions on this application and any additional information I have provided are true and complete and accurately recorded. I understand that under no circumstances is anyone including an Agent, Producer or Broker allowed to permit me to answer any question inaccurately or untruthfully and I represent that such did not occur. An Agent, Producer or Broker is not authorized to alter any terms of the Health Plan.

#### Authorization:

- I authorize any medical professional, hospital, clinic or other medical or medical related facility, governmental agency, pharmacy benefit manager, retail pharmacy, pharmacy clearinghouse or other person or firm, to disclose to Vista360health or their authorized representative, information, including copies of records, concerning advice, diagnosis, care or treatment of physical, psychiatric, mental or emotional conditions, drug and alcohol abuse, illness or injury, and copies of all hospital records, medical records, pharmaceutical records or non-medical information provided to me and/or my dependents to give to Vista360health, its reinsurers, or its legal representatives, and its affiliates, any and all such information. In addition, I authorize Vista360health to review and research its own records for information.
- I understand that I have the right to revoke the Authorization at any time, in writing, by contacting Vista360health and my revocation will not affect the rights of any individual who has acted in reliance on the authorization prior to receiving notice of my revocation. I further understand that I or any representative will receive a copy of this authorization upon request.

#### Signature:

- I agree that individual coverage is intended to be paid as my personal expense and that this policy is offered on my representation that only I, a family member or permissible third party as outlined below will pay Vista360health directly. I understand that Vista360health does not accept payments of premium or cost-sharing payments directly from third parties except form family members, employers and certain required entities.
- In addition I acknowledge that this coverage is intended to be individual coverage and nothing in this document creates a group health plan under state and federal laws.
- Special Enrollment Period Acknowledgement. I understand that if I am applying for coverage outside of Open Enrollment, I must qualify for a Special Enrollment Period ("SEP"). I understand that in order to qualify for a SEP I must have experienced one of the qualifying events identified on page 2 of this application during the last 60 days, and I must provide proof of any qualifying event(s) with this application in order for Vista360health to verify eligibility.

Any person who knowingly presents a false or fraudulent claim for payment of a loss of benefit or knowingly presents false information in an application for coverage may be guilty of a crime and may be subject to civil fines and criminal penalties.

PRIMARY APPLICANT'S SIGNATURE	DATE
SPOUSE'S SIGNATURE (IF APPLYING)	DATE
DEPENDENT'S SIGNATURE (ONLY IF 18 OR OVER AND TO BE INSURED)	DATE
DEPENDENT'S SIGNATURE (ONLY IF 18 OR OVER AND TO BE INSURED)	DATE
DEPENDENT'S SIGNATURE (ONLY IF 18 OR OVER AND TO BE INSURED)	DATE
PARENT OR LEGAL GUARDIAN OF A MINOR CHILD	DATE

# PRODUCER'S STATEMENT TO BE COMPLETED BY PRODUCER(S) - PLEASE PRINT

#### **PRODUCER'S**

I certify that I have reviewed all enrollment materials and I have advised the individual not to terminate any existing coverage(s) until receiving a notice from Vista360health has accepted and approved this application. I have advised the individual that I have no authority to bind these coverages, to alter the terms of any Health plan(ies), this Application in any manner or to adjust any claims for benefits under the Health plan(ies).

mail Address	Telephone Number
M. But	
Vriting Producer's Signature	Date

<sup>\*</sup>The Producer or agency name above to whom commissions are to be paid must exactly match the name on the appointment application.

# TEXAS DEPARTMENT OF INSURANCE REQUIRED DISCLOSURE STATEMENT FOR ALL CONSUMER CHOICE HEALTH BENEFIT PLANS ISSUED INTEXAS

Under Texas law, HMOs are permitted to market "Consumer Choice" plans, which do not have to comply with one or more state coverage requirements. They must also offer a plan that <u>does</u> comply with all state requirements. HMOs are required by law to obtain signatures of consumers showing they have been given this notice.

I have been informed that the consumer choice plan I am being offered does not include all of the health benefits usually required by Texas law. I understand that the following benefits are either excluded from the plan or provided at a reduced level:

<b>Description of the State Requirements Reduced or Excluded</b> - if additional space is needed, the HMO may add additional lines, or may continue the list on a subsequent page, but must clearly note that an additional page is attached.	Benefit Reduced	Benefit Excluded
Deductibles	Deductible Applied to Plan Benefits	Not applicable

[I understand that if I buy a consumer choice plan, the HMO may deny or limit coverage for these services for me and anyone else covered by my health plan when the health needs of anyone covered under my plan changes.]\*

I understand that I can get more information about consumer choice plans from the Texas Department of Insurance (TDI) by visiting the TDI website at <a href="www.tdi.texas.gov/consumer/documents/ccpexplanation.pdf">www.tdi.texas.gov/consumer/documents/ccpexplanation.pdf</a> or by calling the TDI Consumer Help Line at 1-800-252-3439.

I acknowledge that HMO has offered me a health plan that contains all of the state requirements.\*\*

Signatu	ire of Applica	ınt				
Name o	of Applicant					
Name o	of Business, i	f applicable				
Addres	S					
City / S	tate / ZIP					
Date						

Note: The HMO issuing the policy must keep this disclosure statement and provide it to the commissioner of insurance on request. You have the right to a copy of this written disclosure statement free of charge. You must sign a new disclosure statement when you buy a consumer choice plan and each time your policy renews.

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<sup>\*</sup> This must be included for individual plans, but may be excluded for group plans.

<sup>\*\*</sup> This paragraph is optional. 28 TAC Section 21.3542 allows an HMO to combine the written affirmation of an offer of a health benefit plan with all state-required benefits with the offer of a consumer choice health benefit plan.